



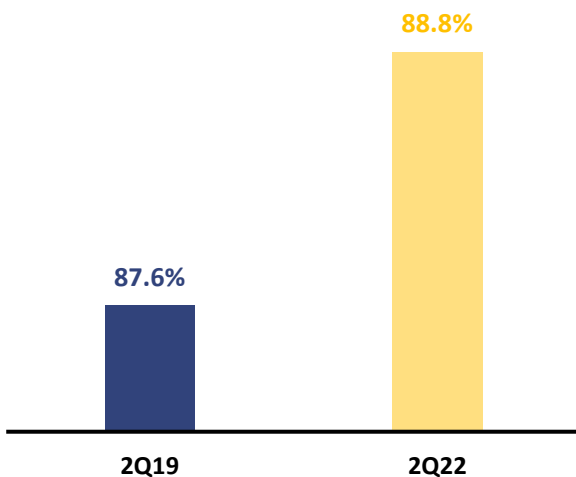
Pilot Scarcity *Aviation's Weakness* **Regional Impact**

Presented & Researched By Allegiant Travel Company

The domestic recovery has stalled

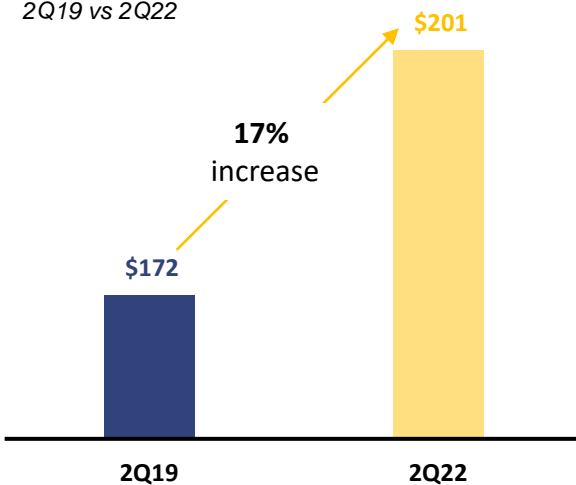
Load Factor

2Q19 vs 2Q22



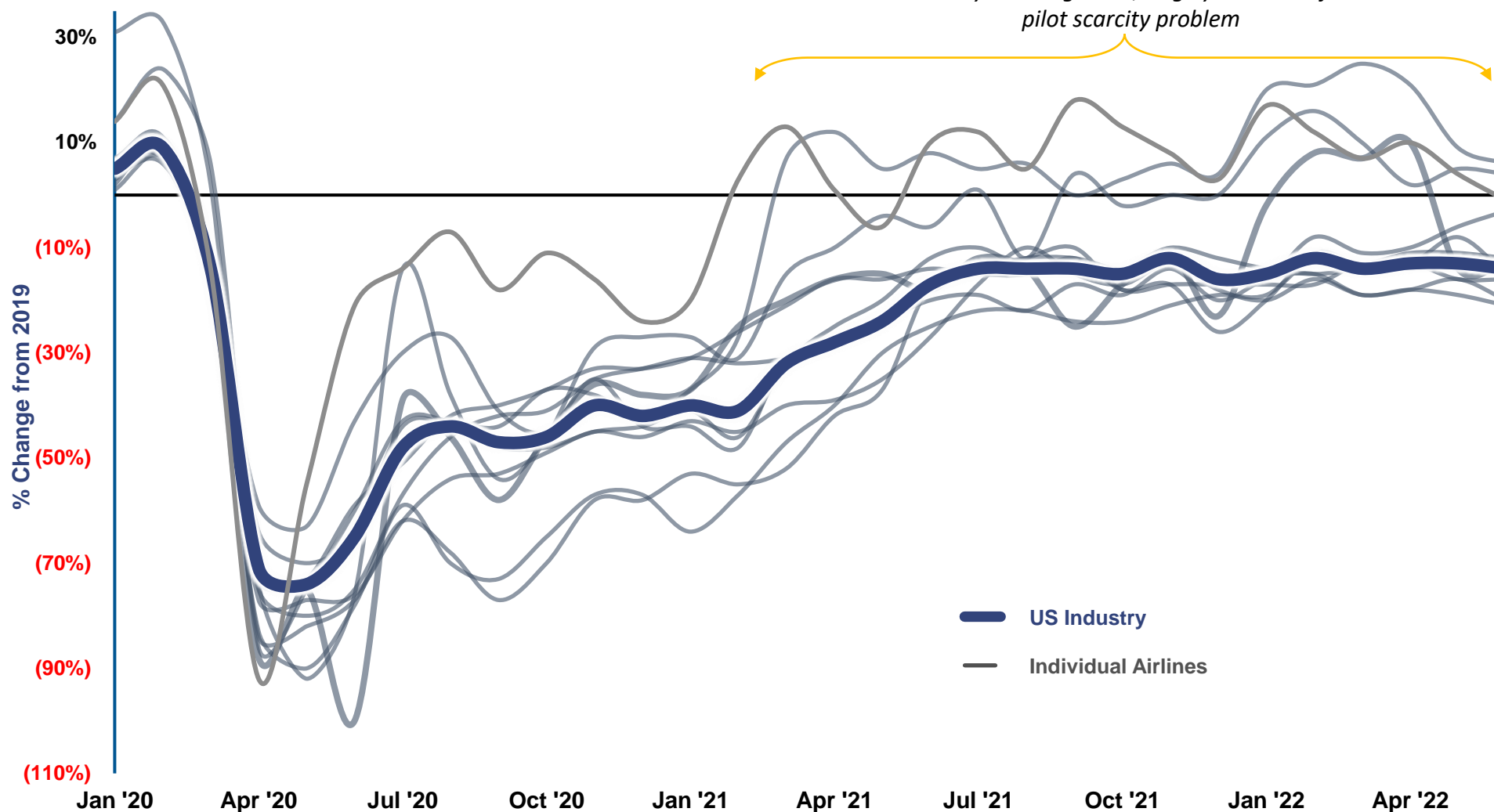
Fare

2Q19 vs 2Q22



% Change in Domestic Departures vs 2019

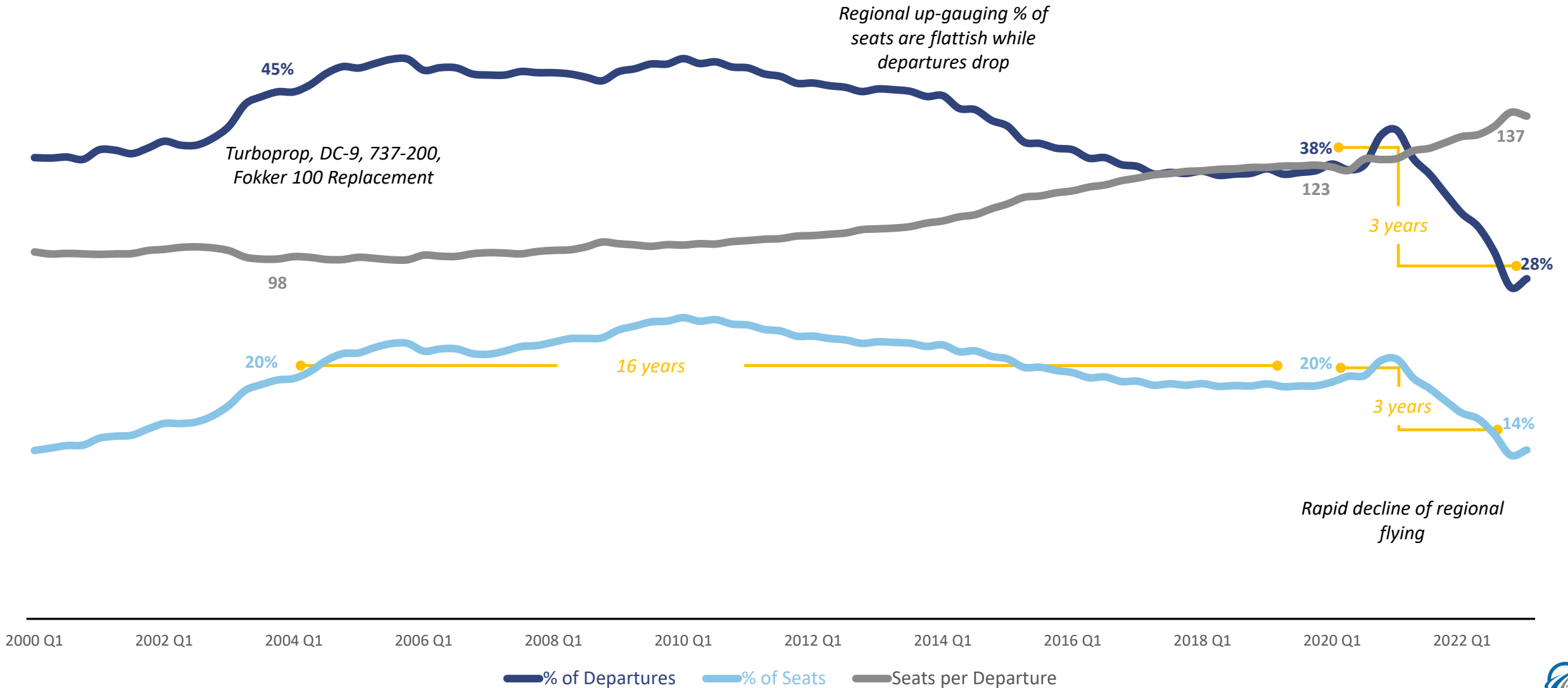
Jan '20 – Jun '22 (Actual)



Dramatical altering the regional departure / seat balance

Regional % of domestic seats & departures

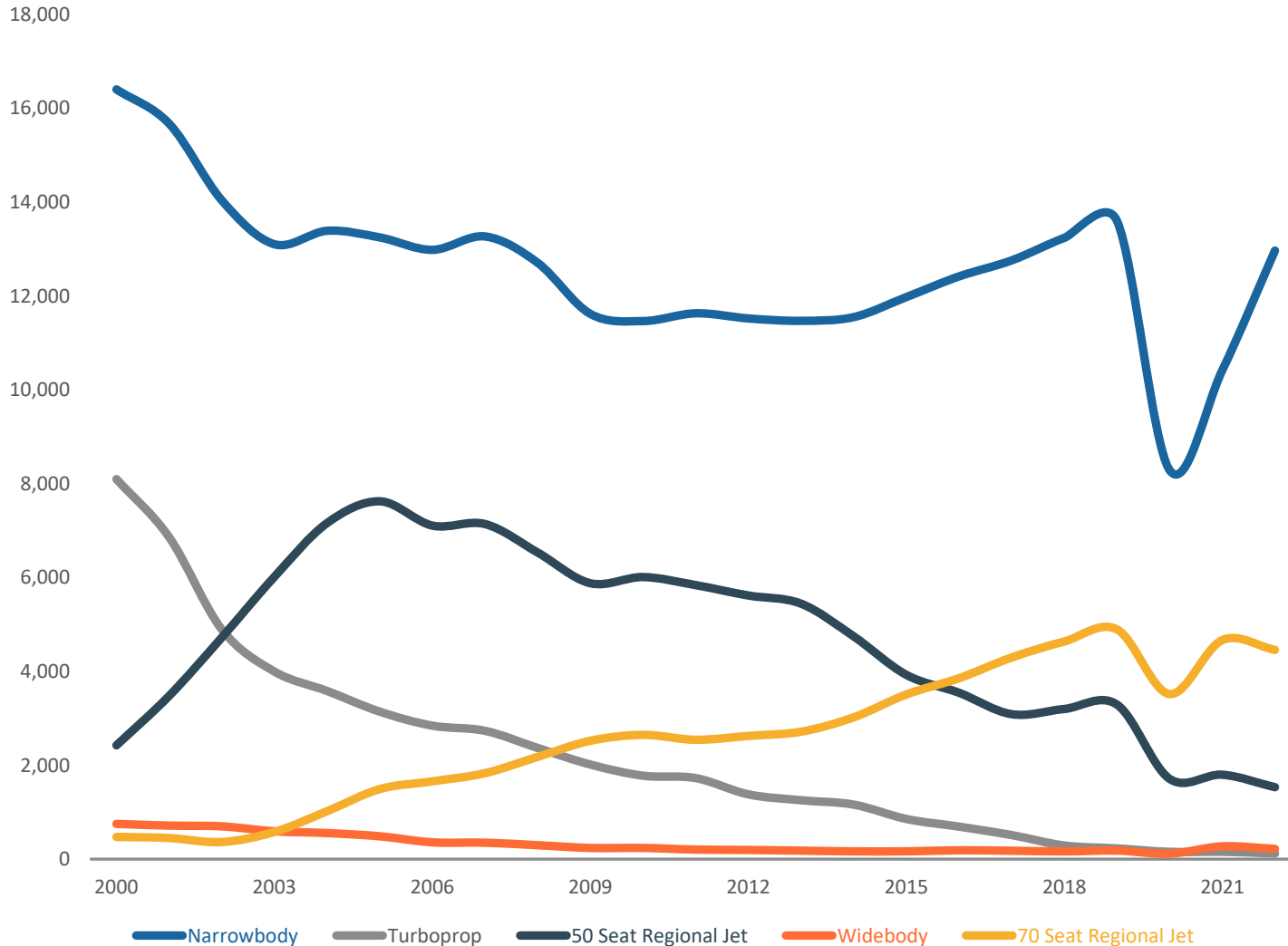
2003 Q4 vs 2019 Q4 vs 2022 Q4(estimated)



Leading with changes in equipment capacity

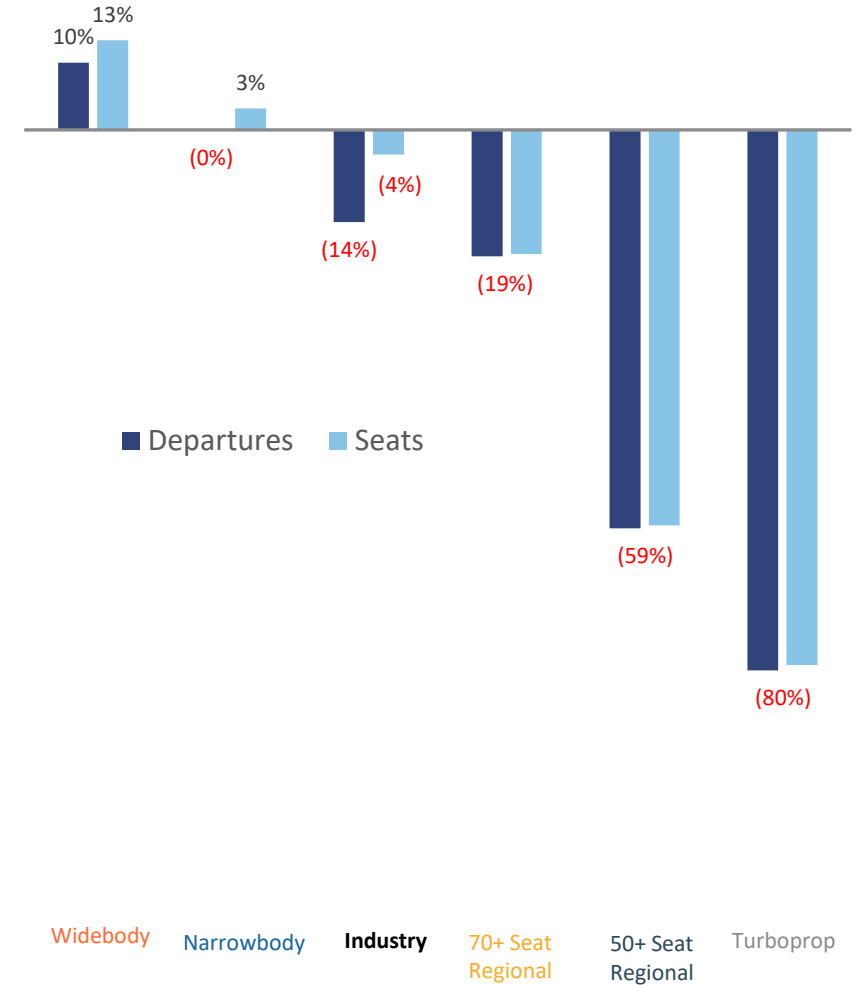
Domestic Departures per Day (Equipment Type)

2019 Q4 vs 2022 Q4 (estimated)



Domestic Distribution seats & departures

2019 Q4 vs 2022 Q4 (estimated)



Source: Airline schedules filed with Cirium

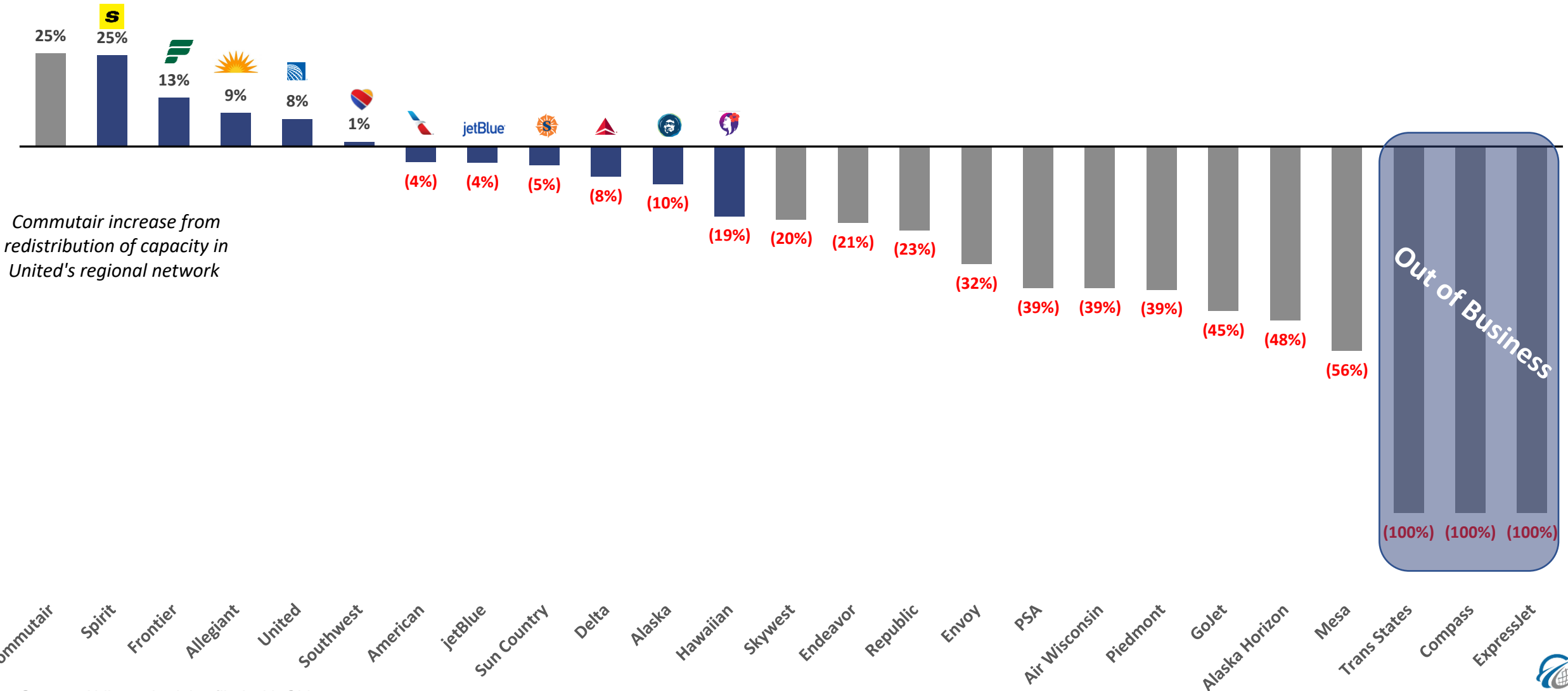


And changes in airline capacity

Capacity Change Distribution

2019 Q4 vs 2022 Q4 Scheduled

- Regional carrier's
- Mainline Majors carrier's



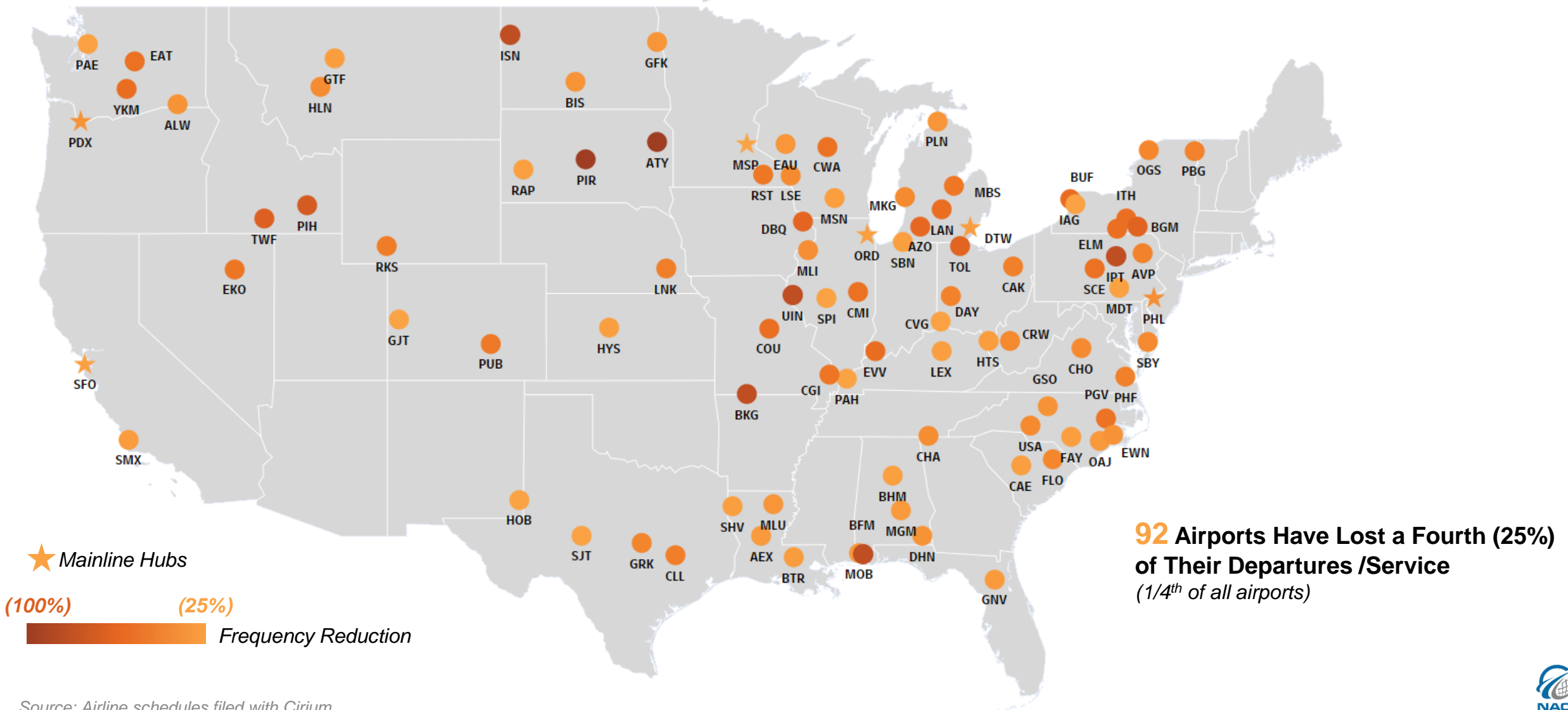
Source: Airline schedules filed with Cirium



Resulting in real loss of air service

Airports with lost service from brand airline

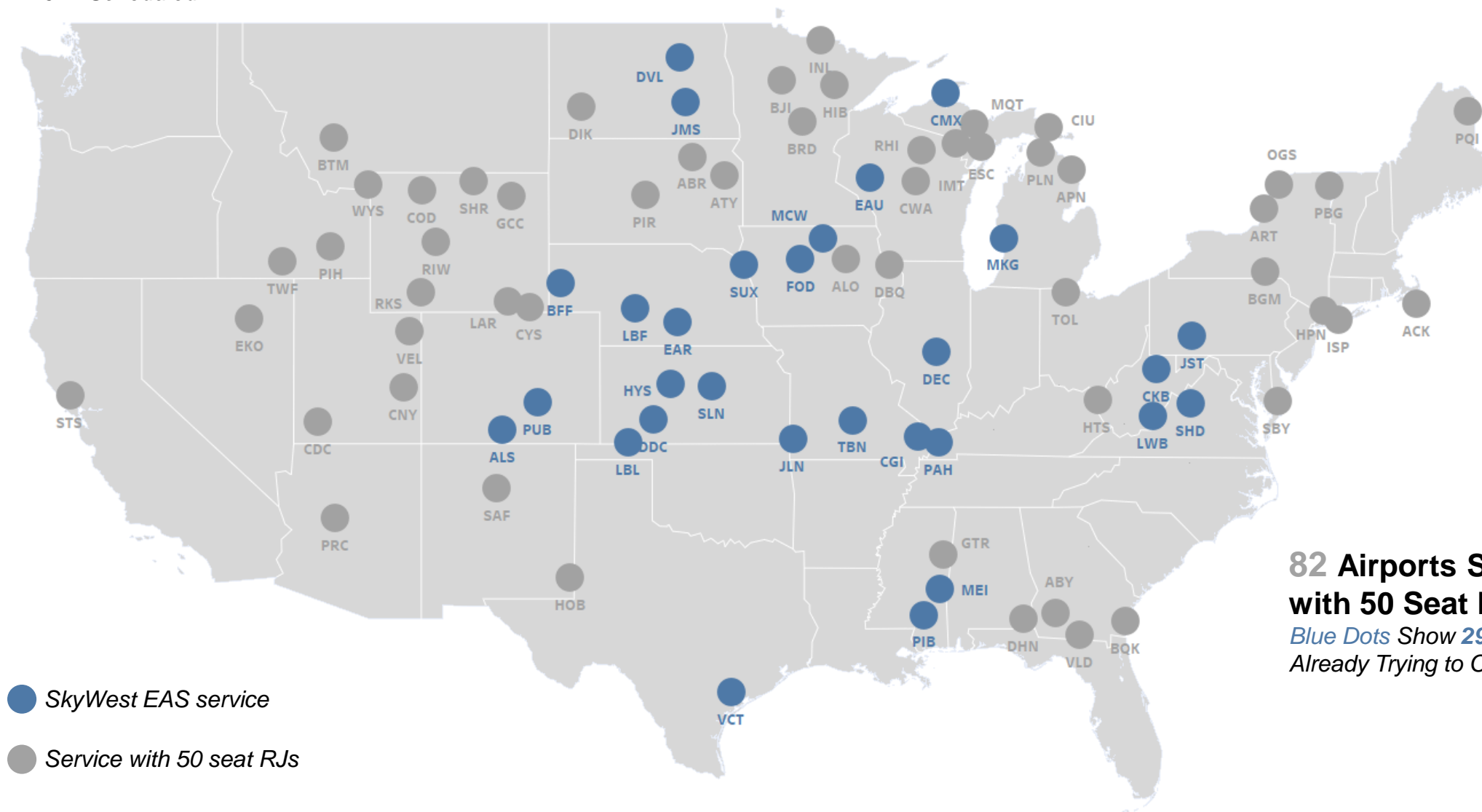
FY2022 Scheduled



And significant risk of additional air service loss

Airports Served Exclusively with 50 Seat RJs by Network Carrier

FY2022 Scheduled



82 Airports Served Exclusively with 50 Seat RJs

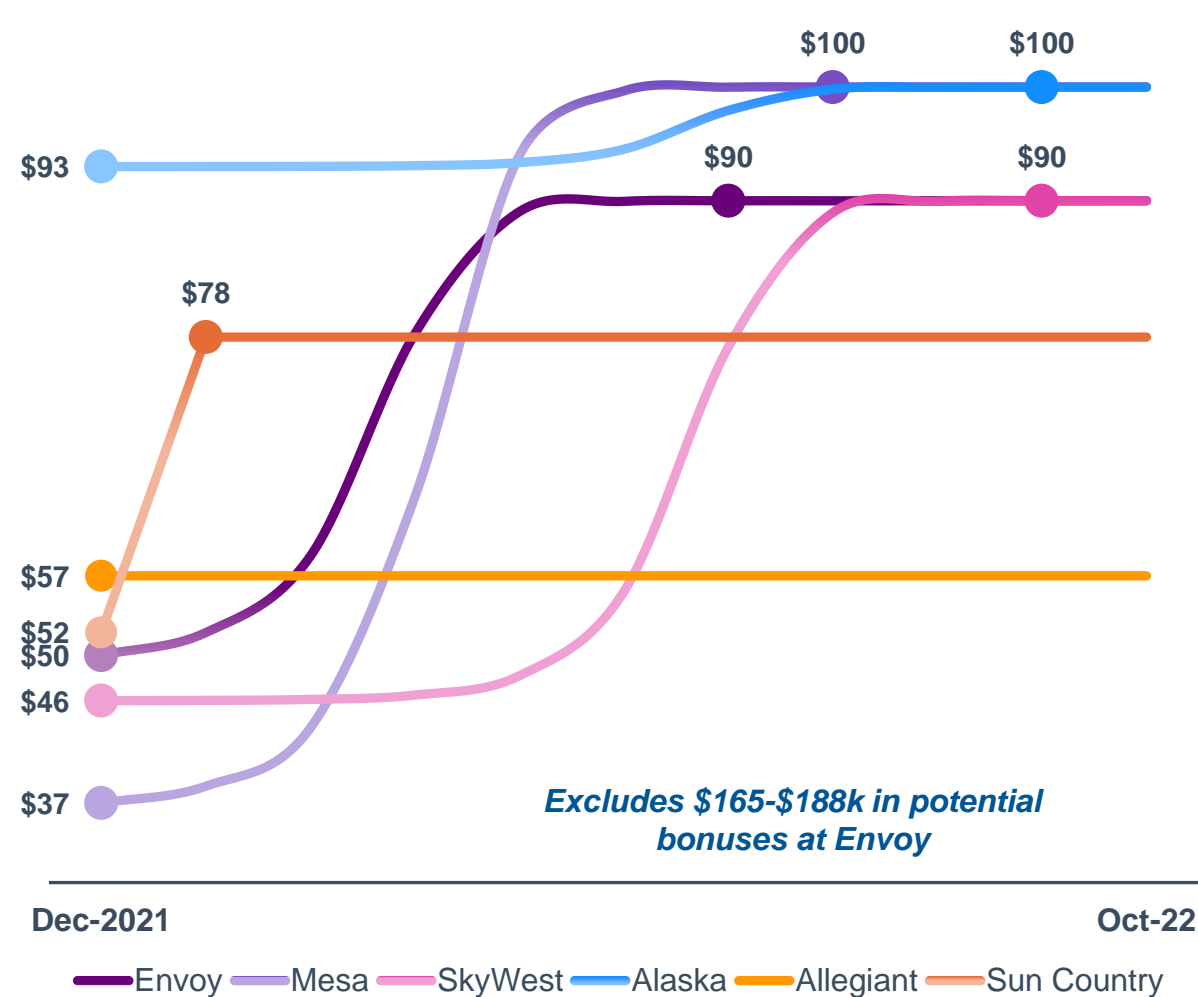
Blue Dots Show 29 Airports SkyWest is Already Trying to Cut

- SkyWest EAS service
- Service with 50 seat RJs

First year pay changes – first officer (FO)

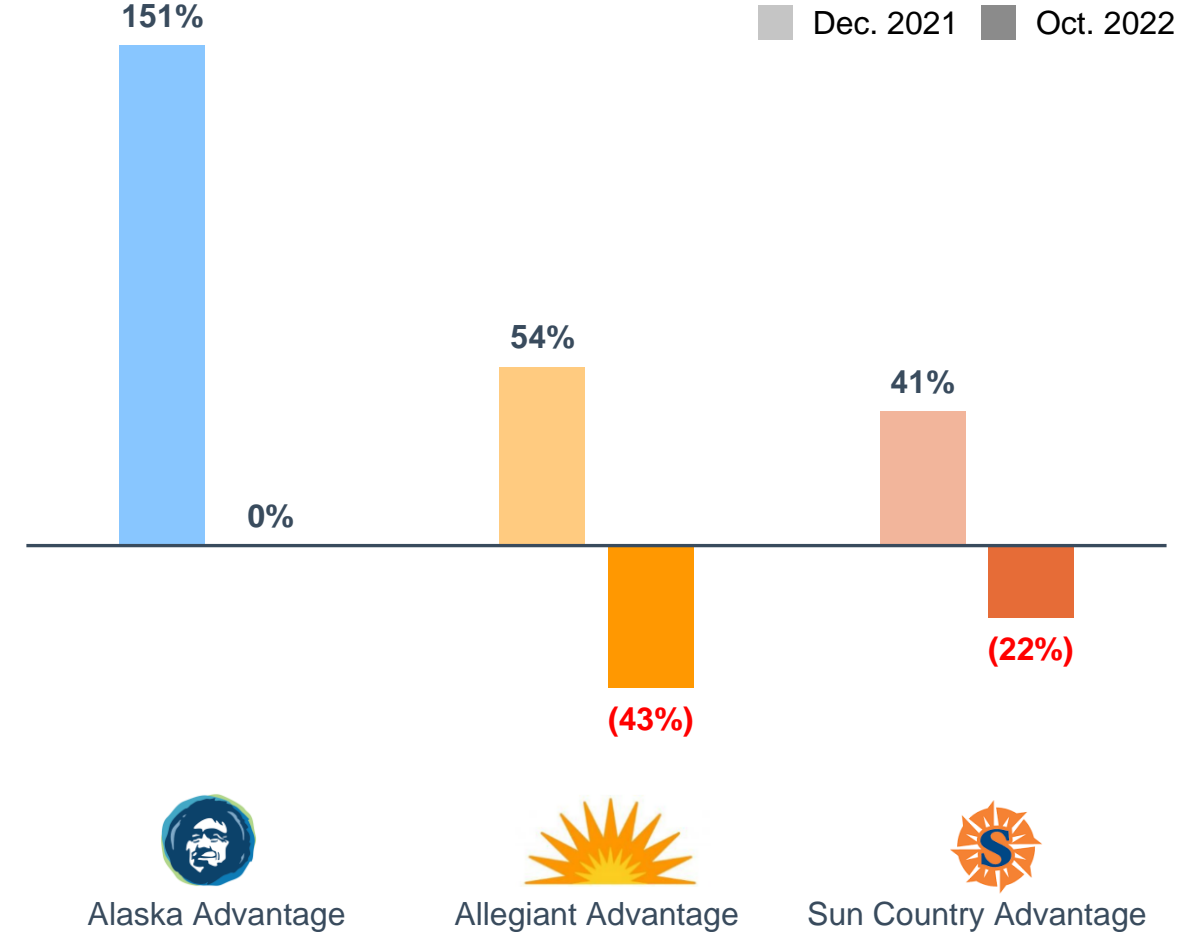
Pay Distribution 2021 vs 2022

First Officer *first year (1)*



Mainline vs. Regional Pay Advantage/Disadvantage

First Officer *first year (1)*



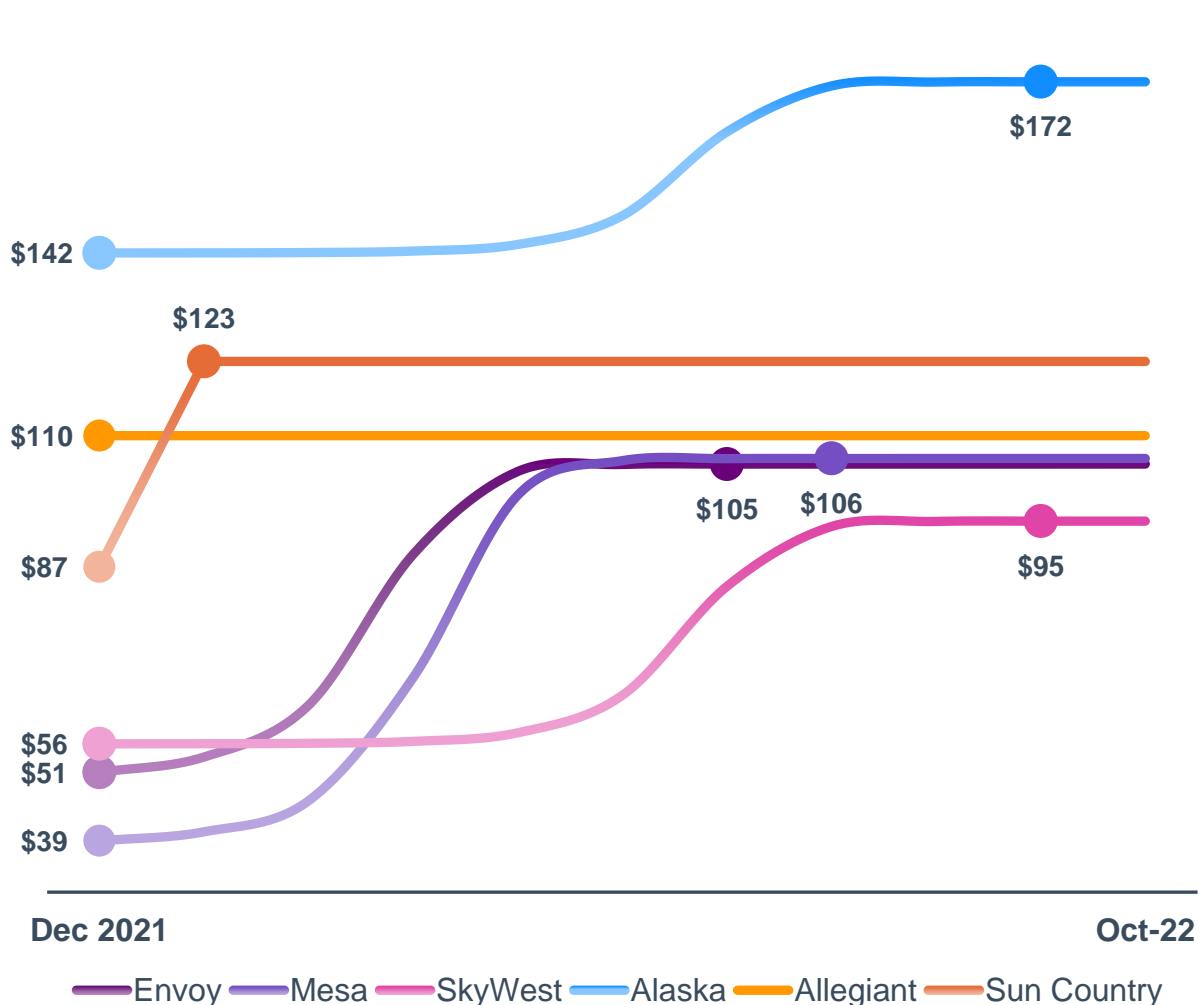
Source: Airline CBAs, Envoy website



Third year pay changes – first officer (FO)

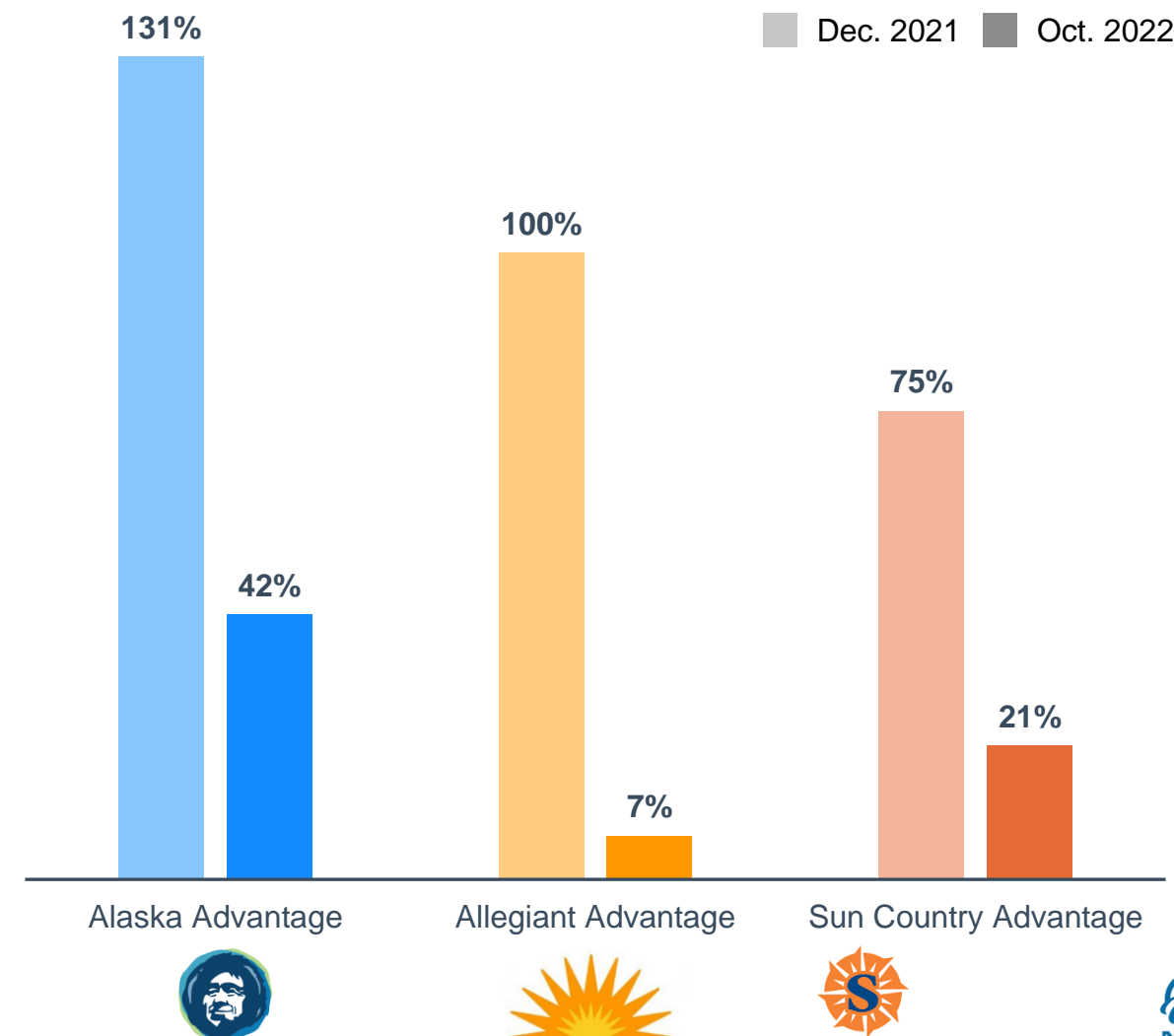
Pay Distribution 2021 vs 2022

First Officer *three year (3)*



Mainline vs. Regional Pay Advantage/Disadvantage

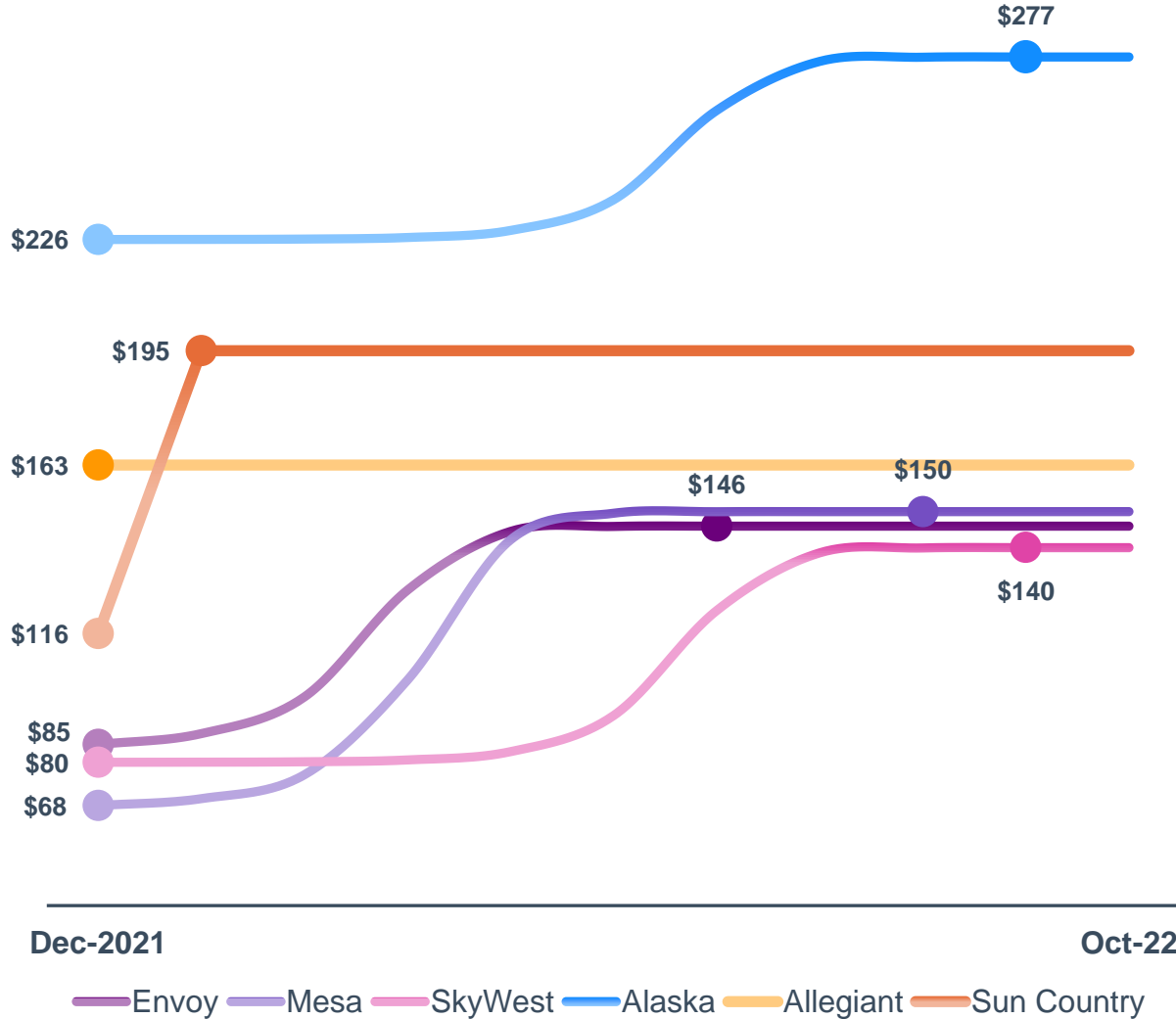
First Officer *three year (3)*



First year pay changes – captain (CA)

Pay Distribution 2021 vs 2022

Captain first year (1)



Mainline vs. Regional Pay Advantage/Disadvantage

Captain first year (1)

